

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

September 11, 2001

REGISTRATION NO.: 24077
BONDS ISSUED BY: City of Maryville
AMOUNT OF ISSUE: \$2,400,000.00
DATE OF ISSUE: September 1, 2001
PURPOSE OF BONDS: Constructing a community/recreation center

BOOK: 85

PAGE: 289

COUNTY: of Nodaway
MONTH OF MATURITY: September

Rate of Interest	Amount	Mandatory Redemption* Maturity
2.800%	\$ 50,000.00	09/01/2002
3.000%	55,000.00	09/01/2003
3.150%	60,000.00	09/01/2004
3.350%	65,000.00	09/01/2005
3.500%	70,000.00	09/01/2006
3.750%	75,000.00	09/01/2007
3.900%	80,000.00	09/01/2008
4.000%	90,000.00	09/01/2009
4.150%	95,000.00	09/01/2010
4.300%	105,000.00	09/01/2011
4.400%	115,000.00	09/01/2012
	125,000.00	09/01/2013 *
	135,000.00	09/01/2014 *
	145,000.00	09/01/2015 *
	155,000.00	09/01/2016 *
4.800%	560,000.00	09/01/2016
	170,000.00	09/01/2017 *
	180,000.00	09/01/2018 *
	195,000.00	09/01/2019 *
	210,000.00	09/01/2020 *
	225,000.00	09/01/2021 *
5.000%	980,000.00	09/01/2021

ARE BONDS CALLABLE: Bonds maturing on September 1, 2010 and thereafter may be redeemed on and after September 1, 2009 (without premium)

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: UMB Bank, N.A., First Tennessee Capital Markets & Stifel Nicolaus & Company, Incorporated

PURCHASE PRICE: \$2,382,291.22

INTEREST RATE: 4.8124%

ASSESSED VALUATION: \$93,348,952

INDEBTEDNESS: (Including this issue) \$3,738,254

NOTICE OF ELECTION: Published one newspaper October 26 and November 2, 2000; second newspaper October 26, November 2 and November 5, 2000

DATE OF ELECTION: November 7, 2000

ELECTION RESULTS: Yes...2,614; No...1,129

METHOD OF SALE OF BONDS: Public sale

NOTICE OF SALE: Mailed to interested parties

NUMBER OF BIDS RECEIVED: 5